This Order was originally issued on a confidential basis and later published pursuant to the terms of the Order issued in the same application on March 14, 2025



Capital Markets Tribunal Tribunal des marchés financiers

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue Queen ouest Toronto ON M5H 3S8

KATANGA MINING LIMITED

- and -

ONTARIO SECURITIES COMMISSION

File No. 2024-16

Adjudicators: Dale R. Ponder (chair of the panel)

Jane Waechter

January 16, 2025

CONFIDENTIAL ORDER

(Section 17 of the of the Securities Act, RSO 1990, c S.5 and Rules 22(2) and 22(4) of the Capital Markets Tribunal Rules of Procedure and Forms)

WHEREAS on January 16, 2025, the Capital Markets Tribunal held a confidential hearing by videoconference regarding the scheduling of an application brought by Katanga Mining Limited for an order permitting Katanga to disclose certain information pursuant to s. 17 of the *Securities Act*;

ON READING the materials filed by the parties and on hearing the submissions of the representatives for Katanga and for the Ontario Securities Commission;

IT IS ORDERED THAT:

- 1. the Commission shall serve and file its responding affidavit(s), if any, and its responding written submissions by 4:30 p.m. on February 7, 2025;
- 2. the merits hearing of the application is scheduled for February 13, at 10:00 a.m., by videoconference, or on such other date or time as may be agreed to by the parties and set by the Governance & Tribunal Secretariat;
- 3. pursuant to rule 22(2) of the Capital Markets Tribunal Rules of Procedure and

- Forms, the merits hearing of the application shall be held in the absence of the public; and
- 4. pursuant to rule 22(4) of the *Capital Markets Tribunal Rules of Procedure and Forms*, this order and all materials filed in connection with the application are marked as confidential and shall not be made available to the public, subject to further order of the Tribunal.

"Dale R. Ponder"	<i>"Jane Waechter"</i>
Dale R. Ponder	Jane Waechter